



CO2 GRO Inc.

TSXV:GROW | OTCQB:BLONF | Frankfurt:4021

# CORPORATE DECK

## FEBRUARY 2024



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Such risks and uncertainties include but are not limited to, the fact that the execution of the Company’s business plan requires raising additional capital, the biotechnology industry and the greenhouse growers market are highly competitive, and technical advances in the industry as well as changing political and economic conditions present within the industry will impact the success of the Company. A description of additional risks can be found below and in the Company’s Management’s Discussion and Analysis for its most recently completed fiscal period as available on the Company’s profile at [www.sedar.com](http://www.sedar.com). Except as required by law, we disclaim any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise. No forward-looking statement or projections can be guaranteed. Accordingly, you should not place undue reliance on any forward-looking statements or information.



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Note: All \$ values are expressed in Canadian dollars (CAD \$)

# CO2 GRO: Disrupting the Global Protected Ag Market

Only 2% of the world's protected ag growers\* enrich their plants with CO<sub>2</sub> using decades-old techniques that don't provide benefits half the year, are expensive, and are not environmentally sustainable. The other 98% can only dream of CO<sub>2</sub> enrichment, leaving their plants chronically under-performing.

Canada-based CO2 GRO's **C-stainable™ Crop Enhancement** service is disrupting the global produce market by enabling 100% of protected ag growers to increase their yields, lower production costs and reduce their carbon footprint. Our service combines cutting-edge patented aqueous CO<sub>2</sub> enrichment technology, dynamic real-time monitoring & control, and AI to provide plants with precise CO<sub>2</sub> dosing based on the most up-to-date science to increase production and profits for growers.

\*Protected ag includes low & high-tech greenhouses, CEA, hoop houses, net & shade houses, high tunnels, indoor and other covered crops.







# Rapid Growth



**Trillion dollar opportunity**



Growth from 1 customer in 2019 to 50+ currently



In 2019, originally in Canada only. Expanded to over 15 countries currently



Sales orders of \$10,000 in 2019 to cumulative sales in excess of \$2.1 million as of year end 2023



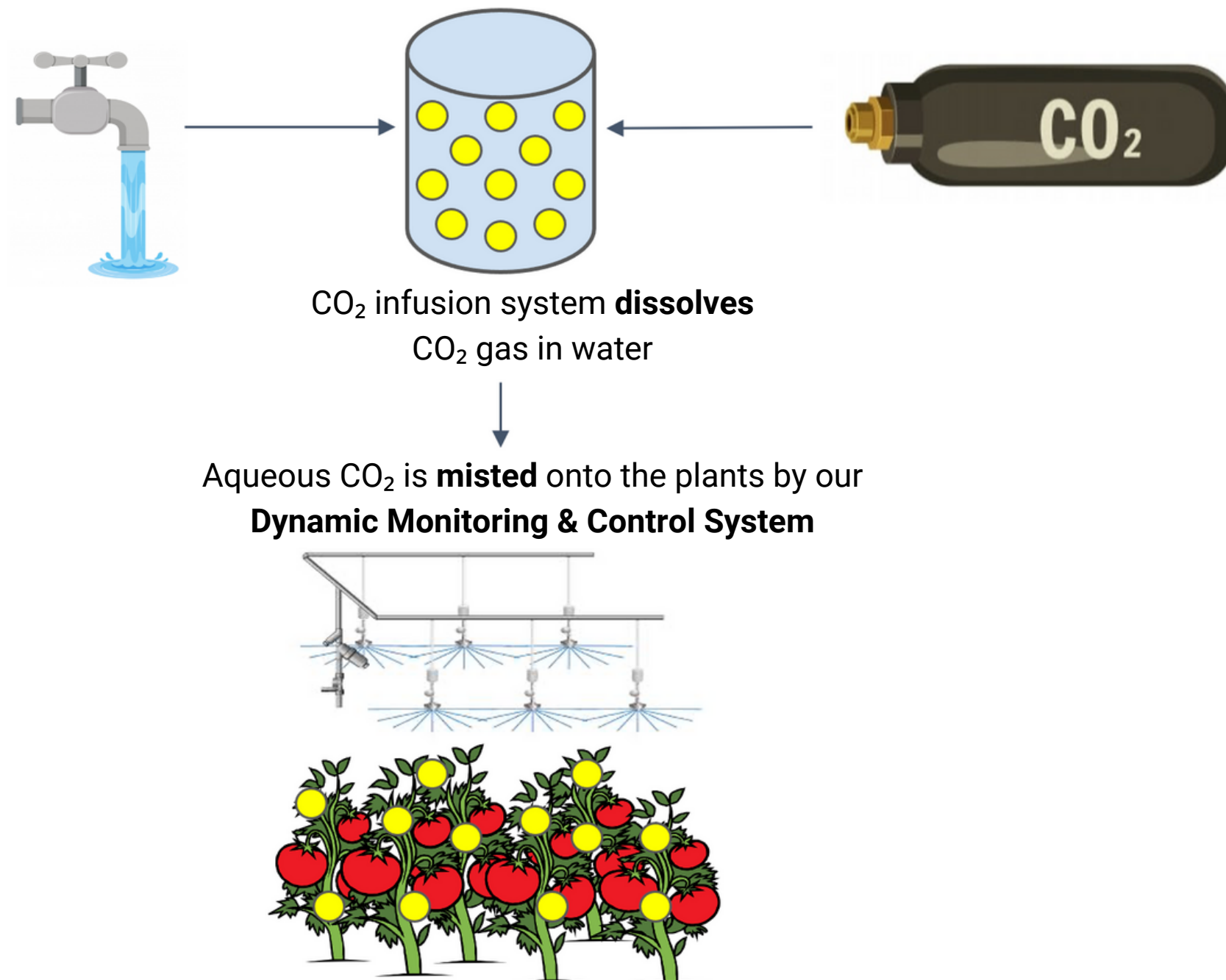
Forecast \$10 million in sales orders in 2024



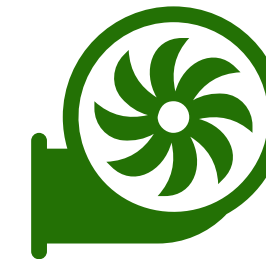
**Forecast \$100 million cumulative sales orders over the next 3 years**



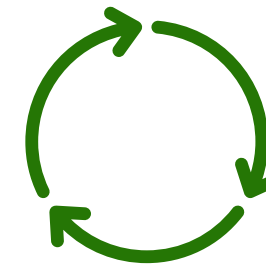
# CO2 GRO's Aqueous CO<sub>2</sub> Mistting Technology and Dynamic Monitoring & Control System



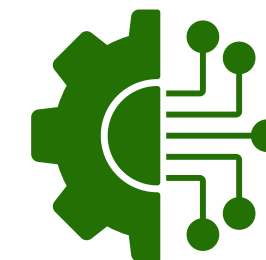
30% more yield, resulting in doubling of grower profits



Aqueous CO<sub>2</sub> does not escape through venting



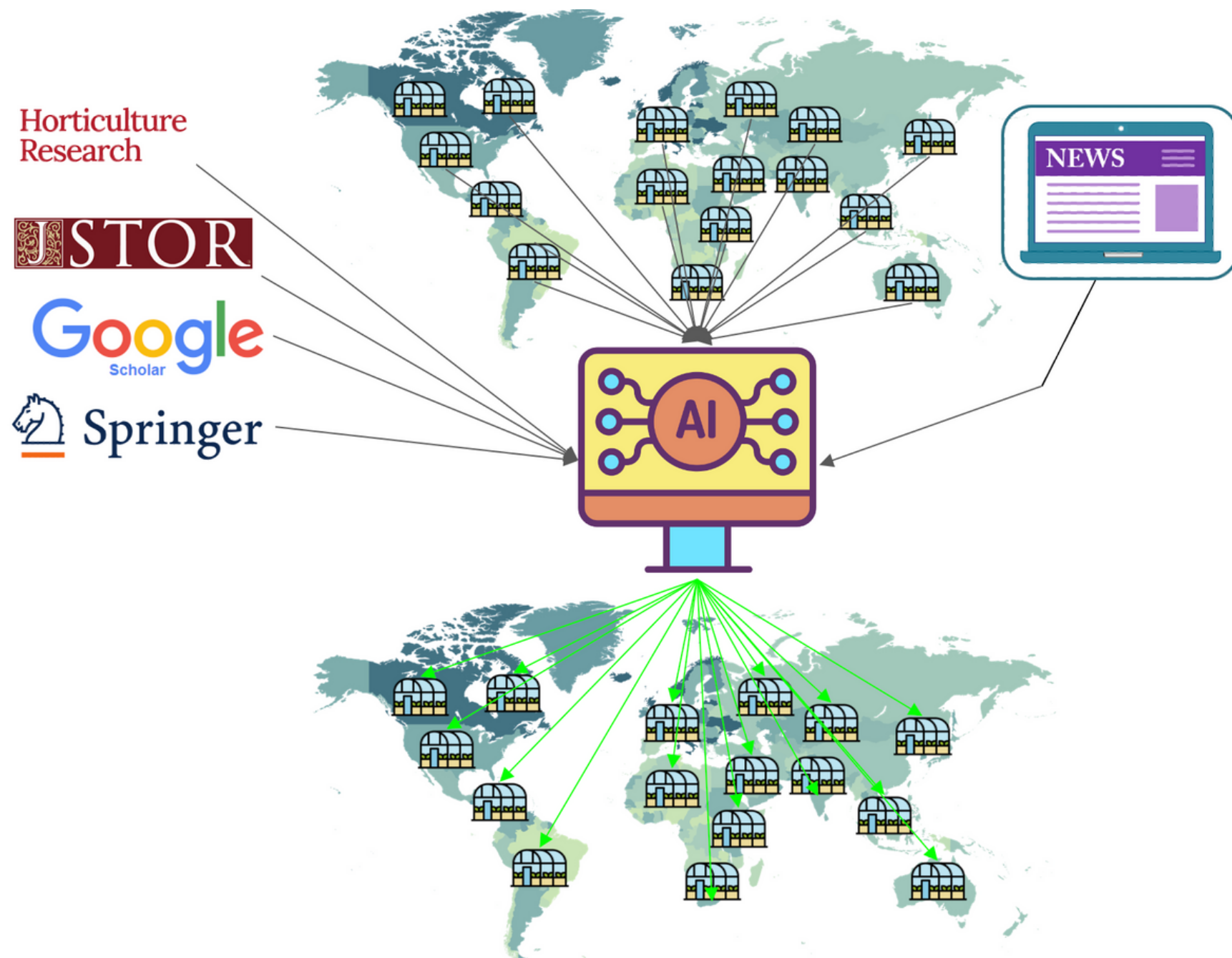
Aqueous CO<sub>2</sub> is provided to plants year-round



Application based on real-time environment and plant conditions



# CO2 GRO's Artificial Intelligence (AI)



## Input data:

- AI algorithm conducts continual web scraping of all prior and new scholarly literature and articles on CO<sub>2</sub> enrichment.
- AI algorithm continually receives data from CO2 GRO R&D projects and commercial growers around the world.

## Learning and output:

- AI algorithm learns from the latest data and develops recommendations for CO2 GRO's application protocols.
- AI algorithm adjusts application protocols in real-time with all the CO2 GRO projects around the world.
- At any given time, the application protocols at every grower is based on the latest data and science known. Current CO<sub>2</sub> enrichment technology (gassing) cannot do this due to fragmentation of suppliers and venting application limitations.



# CO2 GRO's Highlighted Press Releases



CO2 GRO Signs ~CAD \$1 million Sales Contract with El Salvador-based Hidroexpo



CO2 GRO Receives ~\$500,000 CAD Sales Order from a Major Canadian Vegetable Greenhouse Grower



CO2 GRO Inc. Signs Technology Adaptation Project for First Colombian Exported Bell Peppers to Canada



CO2 Gro Commissions a TAP with a Major US Greenhouse Lettuce Grower and Provides an Update on its Colombia Rose TAP



CO2 GRO Inc. Provides a Q3 2023 Business Development Update

(Click headline to read press release)



# Commercial Milestones





# Current Customers and Partners

Global sales pipeline of over \$300 million  
Proven international business execution capabilities





# CO2 GRO's Largest Shareholder: Ospraie Ag Science LLC



Let us introduce you to Ospraie Ag Science and hear first-hand why they have invested in CO2 GRO



# Become a Part of Our Vision




**Talk to us about this exceptional opportunity**


E: [ir@co2gro.ca](mailto:ir@co2gro.ca)

W: [www.co2gro.ca](http://www.co2gro.ca) (English and Spanish)



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